



**GIWA**

Grain Industry Association  
of Western Australia

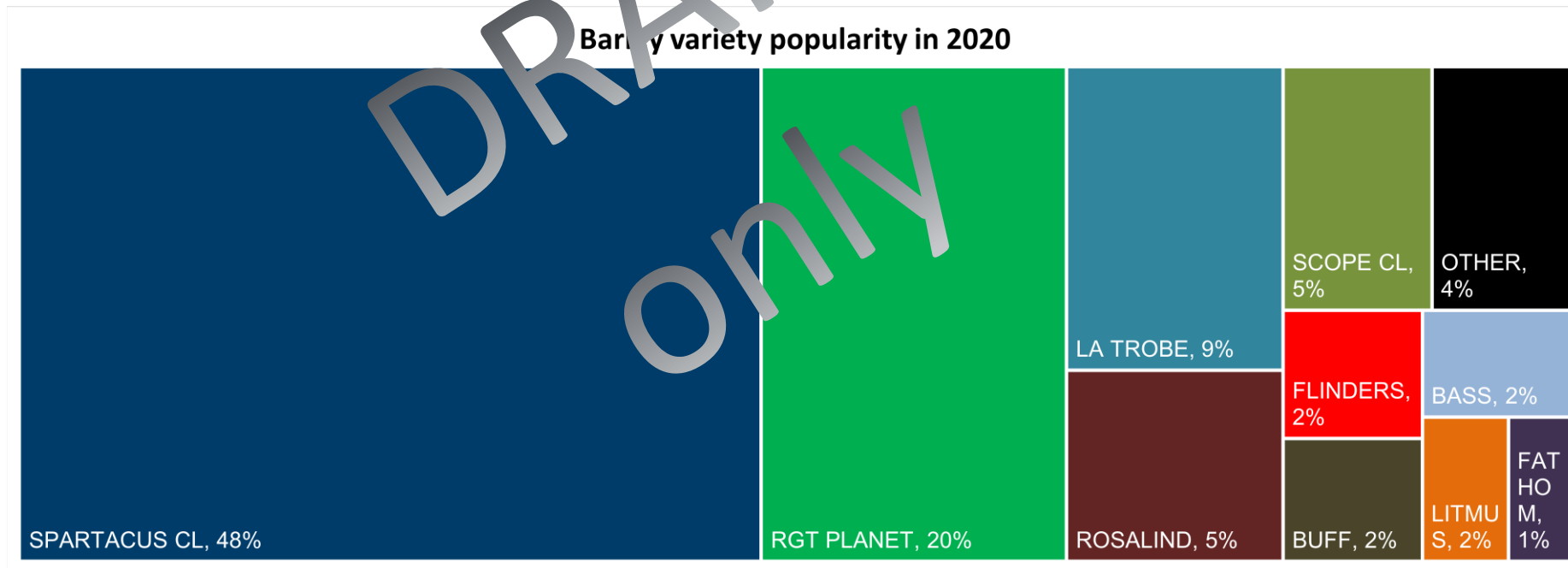


Proposed GIWA Malt Barley Varietal Recommendations 2022/23

---

# Background

- Market demand for grain has dropped.
- Still strong demand for malt exports.
- Spartacus CL and RGT Planet are dominating.



Source: CBH grower estimates

# Background

YES	This is a recommended variety for this production zone. Segregations will be preferentially allocated to this variety.
Limited	Limited segregations likely due to low production hectares, limited market demand, a new variety going through market development or phasing out an old variety.
Niche	Subject to availability. Niche segregation only available if a marketer has sufficient tonnage to supply to a domestic or international customer. Marketers should contact CBH to negotiate niche segregation, and growers should contact their preferred marketer to determine availability.
NO	Variety has been phased out, or marketers are not looking to accumulate this variety in this production zone.

# Bass

Variety	Port Zone / Harvest	Geraldton	Kwinana			Albany		Esperance
			North (Midlands)	South	North (East)	North	South	
Bass	2021-22	NO	YES	Limited	NO	NO	Limited	NO
	2022-23	NO	Limited	Limited	NO	NO	NO	NO

- Strong demand for domestic processing and exporting as malt.
- Used in blending malt to customer specifications.
- Suitable for additive-free malting.
- Reduced production is limiting segregations.
- Important variety to WA's malt customers.

# Flinders

Variety	Port Zone / Harvest	Geraldton	Kwinana			Albany		Esperance
			North (Midlands)	South	North (East)	North	South	
Flinders	2021-22	NO	NO	Niche	NO	NO	YES	Niche
	2022-23	NO	NO	NO	NO	NO	Limited	Limited

- Strong demand for domestic processing and exporting as malt. Little production in Kwinana PZ.
- Used in blending malt to customer specifications.
- Suitable for additive-free malting.
- Reduced production is limiting segregations.
- Important variety to WA's customers.

# La Trobe

Variety	Port Zone / Harvest	Geraldton	Kwinana			Albany		Esperance
			North (Midlands)	South	North (East)	North	South	
La Trobe	2021-22	NO	Limited	Limited	Limited	Limited	Limited	Limited
	2022-23	NO	Niche	Niche	Niche	Niche	Niche	Niche

- Declining production limiting supply to customers.
- Suitable for adjunct-brewing customers.
- Segregations to cease after 2022-23 harvest.

# RGT Planet

Variety	Port Zone / Harvest	Geraldton	Kwinana			Albany		Esperance
			North (Midlands)	South	North (East)	North	South	
RGT Planet	2021-22	NO	YES	YES	NO	Limited	YES	YES
	2022-23	NO	YES	YES	NO	YES	YES	YES

- Globally recognised variety.
- Increasing production and customer demand.
- Suitable for sugar- and adjunct-brewing customers.
- Suitable for premium beer production in Asia (i.e. Heineken).

# Spartacus CL

Variety	Port Zone / Harvest	Geraldton	Kwinana			Albany		Esperance
			North (Midlands)	South	North (East)	North	South	
Spartacus CL	2021-22	YES	YES	YES	YES	YES	YES	YES
	2022-23	YES	YES	YES	YES	YES	YES	YES

- Stable customer demand.
- Not a preferred variety for some export customers, but large volumes available to the market.
- Adoption of a 0.7 ppm MRL for imazapyr in Japan has opened door for shochu at expense of La Trobe.



# Maximus CL

Variety	Port Zone / Harvest	Geraldton	Kwinana			Albany		Esperance
			North (Midlands)	South	North (East)	North	South	
Maximus CL	2021-22	-	-	-	-	-	-	-
	2022-23	NO	Limited	Limited	Limited	Limited	Limited	Limited

- Limited market development opportunities to date.
- Still being assessed by international brewers.
- Grower production will exceed market demand at the 2022-23 harvest.
- Expect limited malt-premiums to be offered.
- Industry is expecting it to replace Spartacus CL.

# Other newly accredited varieties

- Leabrook:

- Malt characteristics less suitable for export malt markets serviced from WA.
- Currently no customer demand.
- No segregations planned.

- LG Alestar:

- Malt characteristic likely to be of interest to some brewing customers.
- Currently no customer demand.
- No segregations planned.



# GIWA Barley Recommendations



- Questions?

- Feedback:

- Blakely Paynter

- [blakely.paynter@dpird.wa.gov.au](mailto:blakely.paynter@dpird.wa.gov.au)



**GIWA**

Grain Industry Association  
of Western Australia

[pnash@giwa.org.au](mailto:pnash@giwa.org.au)

[www.giwa.org.au](http://www.giwa.org.au)



@GrainIndustryWA

Grain Industry Association of Western Australia Inc.

---